Market Performance

August 7, 2026

The Pakistan Stock Exchange (PSX) witnessed a weak trading session as the benchmark KSE-100 Index closed at 181,430.02, shedding 346.57 points (-0.19%). The index traded within a range of 180,620.08 to 181,647.27, reflecting continued volatility throughout the day, while total market volume stood at 376.06 million shares.

Selling returned to the market as profit-taking gathered pace amid renewed concerns over developments at the Strait of Hormuz and their potential impact on global energy supply chains. Market participants are expected to remain focused on the geopolitical situation, global energy market developments, and upcoming corporate earnings for further direction.

KEY NUMBERS	KSE-100	KSE-30	KMI-30	ALLSHR
Current Level	181,430.02	54,263.25	255,651.73	109,299.57
Previous Level	181,776.59	54,391.82	256,134.77	109,308.49
Change (Points)	-346.57	-128.57	-483.04	-8.92
Change (%)	-0.19%	-0.24%	-0.19%	-0.01%
WTD	3.03%	3.40%	3.42%	2.60%
MTD	3.03%	3.40%	3.42%	2.60%
CYTD	4.24%	1.80%	2.86%	4.48%
FYTD	0.63%	1.02%	-0.65%	0.38%
52W High	189,167	58,208	269,497	113,265
52W Low	135,940	41,374	191,070	84,600
Total Vol . (sh mn)	376.06	125.13	86.61	713.66
Change DoD	8.8%	-28.9%	-32.1%	-9.6%
Total Val . (Rs mn)	24,559	17,921	15,827	33,892
C-Mkt Cap. (Rs. bn)	5,154	3,645	2,690	20,234

Top 5 Companies by Volume

Symbol	Price	Change	% Change	Volume
CNERGY	11.94	0.69	6.13%	161,177,862
BOP	36.46	0.46	1.28%	52,334,090
WASL	6.8	0.59	9.50%	24,216,535
PACE	11.38	0.32	2.89%	20,061,794
NCPL	62.62	0.70	1.13%	18,254,792

Top 5 Advancers

Symbol	Price	Change	% Change	Volume
SLGL	17.68	1.61	10.02%	10,481,454
DSIL	13.84	1.26	10.02%	12,582,914
FTSM	46.39	4.22	10.01%	121,597
FCEPL	121.3	11.03	10.00%	4,345,942
ASTM	61.81	5.62	10.00%	88,700

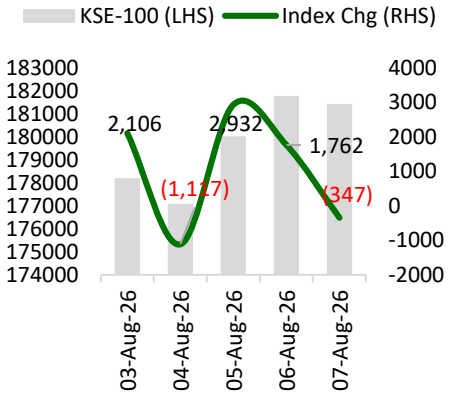
Top 5 TOP Decliners

Symbol	Price	Change	% Change	Volume
FSWLNC	159.49	-16.50	-9.38%	3,857
TRSM	18.57	-1.68	-8.30%	7,576,585
ASIC	42.43	-3.56	-7.74%	5,095
STML	52.52	-4.29	-7.55%	16,661
TPLL	22.17	-1.69	-7.08%	287,105

Data Source: PSX, & Darson Sec. Ltd.

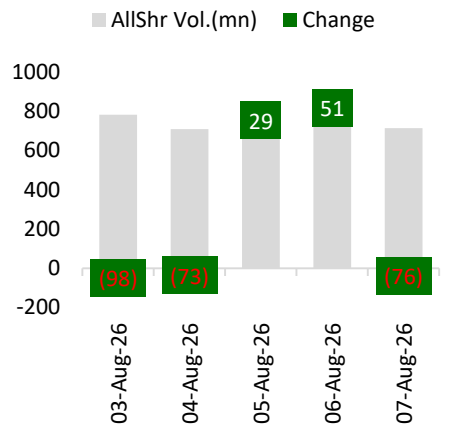
MARKET STATISTICS

KSE-100 INDEX & CHANGE



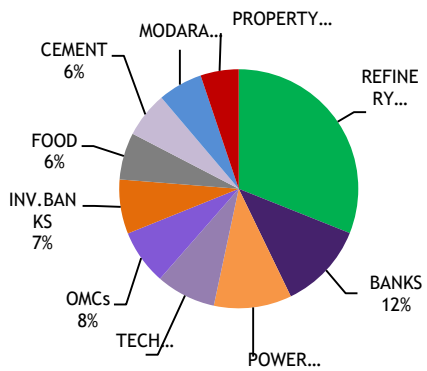
Source: PSX

ALLSHR T/O & CHANGE



Source: PSX

Sector Performance



Source: PSX

Positive Contribution					
Symbol	Rate	Chg PKR	Wght (%)	Index Points	Volume
HUBC	225.64	2.06	4.26	70.55	5,035,147
MARI	681.53	4.41	3.18	37.28	5,112,385
CNERGY	11.94	0.69	0.32	33.36	161,177,862
GHGL	42.06	1.92	0.29	23.65	3,305,741
BOP	36.46	0.46	0.98	22.38	52,334,090
OGDC	319.19	0.70	4.00	15.90	3,666,665
FCCL	57.36	0.48	0.96	14.51	7,737,180
ATRL	987.87	8.91	0.82	13.38	475,838
TRG	63.29	0.92	0.44	11.48	3,952,281
NATF	398.07	5.24	0.45	10.75	161,350

Negative Contribution					
Symbol	Rate	Chg PKR	Wght (%)	Index Points	Volume
ENGROH	279.61	-4.14	4.90	-131.63	1,387,908.00
UBLXD	475.74	-2.29	8.09	-70.66	1,046,463.00
MCB	419.92	-3.42	3.38	-49.94	219,867.00
EFERT	190.61	-2.31	2.22	-48.86	554,481.00
FATIMA	163.68	-2.68	1.00	-29.72	1,057,531.00
NBP	206.35	-1.28	2.04	-22.99	808,432.00
PPL	221.55	-0.93	2.88	-21.92	2,856,468.00
HBL	324.62	-0.98	3.70	-20.24	1,075,632.00
MEBL	586.84	-1.09	5.13	-17.27	1,367,419.00
MLCF	102.07	-1.02	0.93	-16.93	12,492,335.00

Top 20 Volume Leaders					
Symbol	Current Rate	Volume	Symbol	Current Rate	Volume
CNERGY	11.94	161,177,862	KEL	7.32	10,787,735
BOP	36.46	52,334,090	SLGL	17.68	10,481,454
WASL	6.80	24,216,535	PRL	63.75	10,327,793
PACE	11.38	20,061,794	TSBL	2.37	9,973,915
NCPL	62.62	18,254,792	FCL	24.98	9,861,321
NPL	71.98	15,207,765	FNEL	1.20	9,738,105
UNITY	11.51	15,156,892	TPL	20.68	9,305,807
HASCOLNC	20.23	13,781,842	SPSL	16.98	9,226,986
DSIL	13.84	12,582,914	PSX	52.78	8,652,178
MLCF	102.07	12,492,335	SLM	23.85	7,882,744

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Rating System:

If;

- **Expected return >15%** - Buy Call
- **Expected Return is in between 0% to 15%** - Neutral/Hold Call
- **Expected Return <0%** - Sell Call

Valuation Methodology

To arrive at our period end target prices, DSL uses different valuation methodologies including:

- Discounted cash flow (DCF, DDM)
- Justified price to book (JPB)
- Relative Valuation (P/E, P/B, P/S etc.)
- Equity & Asset return based methodologies (EVA, Residual Income etc.)

CONTACT US

CORPORATE OFFICE

1. KARACHI
Room # 808, Business & Finance Centre, I.I. Chundrigar Road, Karachi.
UAN: 021 111 900 400, **Fax:** 021 32471088

BRANCH NETWORK

2. KARACHI
Office No. 516, 5th Floor, PSX Building, Stock Exchange Road, Karachi.
Phone: 021-32425538

3. LAHORE
LSE BRANCH
Room No. 102, 1st Floor, LSE Building, Aiwan-e-Iqbal Road, Lahore.
Phone: 042-36309842 042-36314293

4. LIBERTY BRANCH
Office No. 404, 3rd Floor, Liberty Tower, Liberty Gulberg, Lahore.
Phone: 042-6366263, 6364208 042-5789705

5. GUJRANWALA
Office No. 10, Ground Floor, Block A, GDA Trust Plaza, G.T. Road Gujranwala
Phone: 0553-732963-64

6. DERA ISMAIL KHAN
2nd Floor, State Life Building, Near Skynet Courier Office, Circular Road, Dera Ismail Khan.
Phone: 0966-730906

7. SARGODHA
Office # 3, 1st Floor, Al-Munir Market, Liaquat Bazar, Sargodha.
Phone: 0483-701141, 0333-9804899

8. JHELUM
1st Floor, Metro Trade Centre, Near Shaloom Centre, Al-Markaz Road, Jehlum.
Phone: 0544-626087, 832289

9. HYDERABAD
Office # 9 , 6th Floor , Salman Icon Tower , Auto Bhan Road Hyderabad
Phone: 022-3821230-1

10. FAISALABAD (1)
Room No. 160-161, Mezzanine Floor, City Mall, Chen One Road, Faisalabad.
Phone: 041-8711313, 8712377

11. FAISALABAD (2)
Room No. 512, 5th Floor, State Life Bldg. no. 2, Liaquat Road, Faisalabad.
Phone: 041-2610777

12. ISLAMABAD
Office # 24 , 1st Floor , City Square, Gate no. 1, Block-B, Sector B-17, IslamabadPhone: 051-7234859